



**ASX RELEASE: 11 September 2024**

## Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Metalicity Limited (ASX: MCT) (“MCT” or “Company”) advises that the items of business considered at today’s General Meeting (“GM”), were all decided by way of a poll and passed. Shareholders agreed to, amongst other things:

- Consolidate its securities on a 10:1 basis;
- Ratify the current and previous placements of the Company; and
- Change the Company name to Arika Resources Limited (ASX: ARI)

The results of the Company’s GM are set out in the attached document.

This Announcement is approved by the Board of Metalicity Limited.

### ENQUIRIES

#### Investors

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**METALICITY LIMITED**

**RESULT OF GENERAL MEETING  
(ASX REPORT)**

GENERAL MEETING  
Wednesday, 11 September, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
01	RATIFICATION OF PRIOR ISSUE OF 2023 PLACEMENT SHARES LISTING RULE 7.1	NA	320,279,605 45.97%	20,608,752 2.96%	355,838,364 51.07%	41,371,730	746,018,481 97.31%	20,608,752 2.69%	41,371,730	Carried
02	RATIFICATION OF PRIOR ISSUE OF 2023 PLACEMENT SHARES LISTING RULE 7.1A	NA	320,279,605 45.97%	20,608,752 2.96%	355,838,364 51.07%	41,371,730	746,018,481 97.31%	20,608,752 2.69%	41,371,730	Carried
03	RATIFICATION OF PRIOR ISSUE OF 2023 PLACEMENT OPTIONS LISTING RULE 7.1	NA	320,279,605 45.97%	20,608,752 2.96%	355,838,364 51.07%	41,371,730	746,018,481 97.31%	20,608,752 2.69%	41,371,730	Carried
04	RATIFICATION OF PRIOR ISSUE OF 2023 BROKER OPTIONS	NA	327,491,389 46.43%	21,896,968 3.10%	355,936,364 50.46%	35,373,730	753,328,265 97.18%	21,896,968 2.82%	35,373,730	Carried
05	RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 2024 PLACEMENT SHARES TO UNRELATED PARTIES LISTING RULE 7.1	NA	328,722,322 46.57%	21,342,805 3.02%	355,838,364 50.41%	34,794,960	754,461,198 97.25%	21,342,805 2.75%	34,794,960	Carried
06	RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 2024 PLACEMENT SHARES TO UNRELATED PARTIES LISTING RULE 7.1A	NA	328,719,822 46.57%	21,345,305 3.02%	355,838,364 50.41%	34,794,960	754,458,698 97.25%	21,345,305 2.75%	34,794,960	Carried
07	APPROVAL TO ISSUE SHARES TRANCHE 2 2024 PLACEMENT SHARES TO UNRELATED PARTIES	NA	328,617,346 45.98%	30,287,141 4.24%	355,838,364 49.79%	25,955,600	754,356,222 96.14%	30,287,141 3.86%	25,955,600	Carried
08	APPROVAL TO ISSUE FREE ATTACHING 2024 PLACEMENT OPTIONS TO UNRELATED PARTIES	NA	321,960,635 45.05%	36,841,602 5.16%	355,838,364 49.79%	26,057,850	747,699,511 95.30%	36,841,602 4.70%	26,057,850	Carried
09	DIRECTOR PARTICIPATION IN 2024 PLACEMENT ROGER STEINEPREIS	NA	319,762,204 85.06%	36,469,895 9.70%	19,671,403 5.23%	24,729,988	409,334,119 91.82%	36,469,895 8.18%	24,729,988	Carried
10	DIRECTOR PARTICIPATION IN 2024 PLACEMENT JUSTIN BARTON	NA	220,788,098 36.13%	36,469,895 5.97%	353,836,364 57.90%	24,729,988	644,524,974 94.64%	36,469,895 5.36%	24,729,988	Carried
11	DIRECTOR PARTICIPATION IN 2024 PLACEMENT STEVEN WOOD	NA	289,770,440 42.61%	36,469,895 5.36%	353,836,364 52.03%	24,729,988	713,507,316 95.14%	36,469,895 4.86%	24,729,988	Carried

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12	APPROVAL TO ISSUE 2024 BROKER OPTIONS	NA	318,697,278 45.07%	32,655,235 4.62%	355,838,364 50.32%	33,507,574	744,436,154 95.80%	32,655,235 4.20%	33,507,574	Carried
13	CONSOLIDATION OF CAPITAL	NA	285,401,144 40.38%	67,859,019 9.60%	353,491,364 50.02%	33,946,924	708,793,020 91.26%	67,859,019 8.74%	33,946,924	Carried
14	CHANGE OF COMPANY NAME	NA	338,272,569 47.96%	13,276,458 1.88%	353,741,364 50.16%	35,408,060	761,914,445 98.29%	13,276,458 1.71%	35,408,060	Carried

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item